

Humanetics Financial Data Sheet



Legal Name	HUMANETICS II, LTD.
Primary Industry	METAL FABRICATION
SIC Code	3444
Date of Most Recent Financial Information	03/31/04
Current Fiscal Year End	08/31/04

Customer Sales diversification (Top 10 customers - March 2004)

#1 18%	#6 5%
#2 9%	#7 5%
#3 9%	#8 3%
#4 8%	#9 3%
#5 6%	#10 3%

NOTE: No industry exceeds 28% of total business.

Compass Bank Line of Credit Information:

Borrowing capacity of approved credit facilities	\$ 10,100,000		
Balance on the above approved facilities	\$ 4,516,625		
Compass Bank contact name	Randy Morrison		
Compass Bank contact number	214-706-8033		

Estimated Fiscal Year 2004 Net Sales:

\$ 30,000,000		
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Bank approved Capital Expenditure Budget for calendar years 2004 and 2005:

\$ 5,000,000		
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Fiscal Years which have been audited

FY 1999, 2000, 2004 to be reviewed or audited

Firm performing audits

BDO Seidman, LLP

Financial Information

(Amounts in ' 000s)

	7 Months of Fiscal '04 YTD thru 03/31/04	Annual Results 08/31/03	Annual Results 08/31/02	Annual Results 08/31/01	Annual Results 08/31/00
Quick Assets	4,108	2,004	1,892	1,661	6,507
Current Assets	7,357	3,503	3,285	3,192	11,316
Total Assets	11,499	6,844	6,699	6,969	19,706
Current Liabilities	5,871	2,843	2,829	2,715	4,094
Total Debt	4,517	3,232	3,216	11,995	13,926
Total Owner's Equity	4,395	2,405	1,696	(6,799)	2,287
Total Revenues	15,379	16,680	14,554	29,809	40,972
EBIT	2,095	1,372	154	(1,819)	7,163
Total Interest Payments	106	170	284	1,168	1,486
Cash Flow from operations	(151)	386	(288)	3,419	1,457

EBIT for 08/31/99 3,471

NOTE: significant increase in Owner's Equity during fiscal 2002 was the result of an approximately \$9 million investment the owner of Humanetics made into the company during the year.

Definitions

Number	Explanation
EBIT	Earnings Before Taxes plus Interest expense
Total Debt	Long term debt + Current portion of Long term debt
Total Owner's Equity	Total Assets - Total Liabilities
Quick Assets	Cash, Accounts Receivable, and Short term investments

The financial information included in this Financial Data Sheet is in accordance with the company's audited financial statements as of August 31, 1999 - 2000, and the company-prepared financial statements as of August 31, 2001 - 2003 and the fiscal year to date through March 31, 2004.

Certified by: Art Holbrook, CEO April 14, 2004