

Humanetics Financial Data Sheet



Legal Name	HUMANETICS II, LTD.
Primary Industry	METAL FABRICATION
SIC Code	3444
Date of Most Recent Financial Information	11/30/03
Current Fiscal Year End	08/31/04

Customer Sales diversification (Top 10 customers - November 2003)

#1 16%	#6 5%
#2 10%	#7 5%
#3 10%	#8 4%
#4 6%	#9 3%
#5 5%	#10 3%

NOTE: No industry exceeds 32% of total sales.

Compass Bank Line of Credit Information:

Maximum amount Humanetics can borrow	\$ 2,500,000			
Current balance on the Line of Credit	\$ 1,600,000			
Compass Bank contact name	Wade Owens			
Compass Bank contact number	214-706-8033			

Estimated Fiscal Year 2004 Net Sales

\$ 25,000,000			
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Approved Capital Expenditure Budget for Calendar Year 2004

\$ 2,000,000			
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Fiscal Years which have been audited

FY 1998, 1999, 2000			
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Firm performing audits

BDO Seidman, LLP			
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Financial Information

(Amounts in ' 000s, US Dollars)

	1st Qtr Results	Annual Results	Annual Results	Annual Results	Annual Results
	Fiscal YTD thru 11/30/03	08/31/03	08/31/02	08/31/01	08/31/00
Quick Assets	2,928	2,004	1,892	1,661	6,507
Current Assets	5,025	3,503	3,285	3,192	11,316
Total Assets	8,538	6,844	6,699	6,969	19,706
Current Liabilities	4,156	2,843	2,829	2,715	4,094
Total Debt	3,720	3,232	3,216	11,995	13,926
Total Owner's Equity	2,941	2,405	1,696	(6,799)	2,287
Total Revenues	5,290	16,680	14,554	29,809	40,972
EBIT	686	1,372	154	(1,819)	7,163
Total Interest Payments	46	170	284	1,168	1,486
Cash Flow from operations	17	386	(288)	3,419	1,457

NOTE: The significant increase in Owner's Equity during fiscal 2002 was the result of an approximately \$9 million investment the owner of Humanetics made into the company during the year.

EBIT for: 08/31/99

08/31/98

Definitions

Number	Explanation
EBIT	Earnings Before Taxes plus Interest expense
Total Debt	Long term debt + Current portion of Long term debt
Total Owner's Equity	Total Assets - Total Liabilities
Quick Assets	Cash, Accounts Receivable, and Short term investments

The financial information included in this Financial Data Sheet is in accordance with the company's audited financial statements as of August 31, 1998 - 2000, and the company-prepared financial statements as of August 31, 2001 - 2003, and the month ended November 30, 2003.

Certified by: Art Holbrook, CEO December 17, 2003